mahindra FINANCE

Mahindra & Mahindra Financial Services Limited
CIN: L65921MH1991PLC059642
FD PROCESSING CENTRE
4th Floor, Asv Ramana Towers At No.37 & 38 , Venkat Narayana Road ,
T Nagar, Chennai, Tamil Nadu-600017
• Toll free No: 1800 233 1234 (Mon-Sun, 8am to 10pm) (Except National Holidays)
• Boardline No: 022-66523500 • (Monday to Friday between : 09:00am to 05.00pm)
• Email: fixeddeposit@mahindrafinance.com

CRISIL RATINGS
AAA/STABLE
INDICATES HIGHEST SAFETY

INDIA RATINGS
IND AAA/STABLE
INDICATES HIGHEST SAFETY

FIXED DEPOSIT (UPTO ₹ 5 CRORE)

Cumulative Scheme		
Period (Months)	**Amount Payable**	**Interest p.a.* ‡ $**
12	₹ 5,343	6.85%
18	₹ 5,542	7.05%
24	₹ 5,730	7.05%
30	₹ 5,932	7.05%
36	₹ 6,264	7.80%
42	₹ 6,508	7.80%
48	₹ 6,752	7.80%
60	₹ 7,279	7.80%
Minimum Amount	₹ 5,000	

Non-Cumulative Scheme				
Period (Months)	**Interest p.a. (Monthly)*#‡**	**Interest p.a. (Quarterly)*#‡**	**Interest p.a. (Half yearly)*#‡**	**Interest p.a. (Yearly)*#‡**
12	6.65%	6.70%	6.75%	6.85%
18	6.85%	6.85%	6.95%	7.05%
24	6.85%	6.85%	6.95%	7.05%
30	6.85%	6.85%	6.95%	7.05%
36	7.55%	7.60%	7.65%	7.80%
42	7.55%	7.60%	7.65%	7.80%
48	7.55%	7.60%	7.65%	7.80%
60	7.55%	7.60%	7.65%	7.80%
Minimum Amount	₹ 50,000		₹ 25,000	

Rates w.e.f. 31st October 2026.

Note :-

*Senior Citizens will be eligible for an additional interest rate of 0.35% p.a. for tenures of 36 months and above, and 0.25% p.a. for tenures below 36 months for Deposits up to ₹5 Crore only.

*An additional interest rate of 0.05% p.a. will be applicable to women depositors (all categories-Public/Senior citizen/ Employee) for tenures of 36 months and above up to ₹5 Crore only.

0.05% additional interest rate will be applicable on Renewals of Public and Senior citizen deposits Upto ₹5 Crore.

The Non-Cumulative interest will be paid through NACH/NEFT. The date for interest payment will be, for Half yearly on 30th September and 31st March, for Quarterly on 30th June, 30th September, 31st December and 31st March, for Yearly on 31st March and for Monthly on the last working day of the month. If the deposit is made within a period of 1 month prior to any of the payout date, the interest of part period will be paid on the next interest payment date without any deferral interest for the broken period.

$ Compounded Annually-In case of Cumulative Deposits, Interest is compounded before deduction of Tax.

Bulk Fixed Deposit rates Above 5 Crore are subject to change frequently & the applicable rates shall be published on our website from time to time. Depositors are requested to check the applicable interest rates before investing in Mahindra Finance Fixed Deposits.'For any enquiries related to bulk deposits, kindly get in touch with the Relationship Manager at your nearest branch.

To Know More Details For Deposits Above Rs.5 Crore, Please write to fixeddeposit@mahindrafinance.com

Cumulative and Non-Cumulative Deposits: Applications can be submitted physically or through online mode.

‡ Employees, their relatives, retired employees, and their relatives will receive an additional interest rate of 0.35% p.a for tenures of 12 ,24, 36, 48 and 60 months on deposits up to ₹5 Crore only.
(All Mahindra Group). Employee benefit and Senior citizen benefit cannot be availed simultaneously.

Government approved relationship proof documents to be furnished. The Employee must be the second applicant. The additional rate of 0.35% is not applicable for deposits Above ₹5 Crore.

Interest rates/Credit rating are subject to change and the Interest rates/Credit rating applicable will be the prevailing Interest rates/Credit rating as on the date of Deposit

Please Note: **• Renewals will be accepted in the Scheme prevailing on date of maturity. Principal/ Principal with interest amount will be renewed in case of renewal**

Forms can also be downloaded from Company's Website: www.mahindrafinance.com
Application Forms can be submitted at the designated offices of MMFSL

MMFSL REGIONAL OFFICES

Office Address : 302, Amiti Building, Agastya Corporate Park, Opposite Fire Brigade Station, Lbs Road, Kamani Junction, Kurla West, Mumbai - 400 070.

AHMEDABAD REGIONAL OFFICE 11/1, 11/2, 11/3, FIRST FLOOR CITY MALL COMPLEX, S G HIGH WAY, BESIDE RAJPATH CLUB, ABOVE ASHRAY RESTAURANT, AHMADABAD M CORP. AHMADABAD M CORP. TLK, AHMEDABAD DIST, GUJARAT - 380059	DIBRUGARH REGIONAL OFFICE : 2nd Floor, BACK SIDE OF THE BUILDING, AMOLAPATTY, NH 37, OPP GOVT. GIRLS HIGER SECOUNDARY SCHOOL, DIBRUGARH, ASSAM, 786001.
ALLAHABAD REGIONAL OFFICE : FIRST FLOOR, 52/E42, TASHKAND MARG, CIVIL LINE, ALLAHABAD CB, ALLAHABAD CB TLK, ALLAHBAD DIST, UTTAR PRADESH - 211001.	FAIZABAD REGIONAL OFFICE : GROUND FLOOR, PLOT NO-282, LAXMAN DAS COMPLEX, DEVKALI BY PASS, OPP-SHASHI GAS SERVICE, FAIZABAD MB, FAIZABAD MB TLK, FAIZABAD DIST. UTTAR PRADESH-224011.
AURANGABAD REGIONAL OFFICE : SECOND FLOOR, RATNAPRABHA BUILDING, OFF NO. 02, ADALAT ROAD, OPP. LIC OFFICE, AURANGABAD M CORP. , AURANGABAD M CORP. TLK.AURANGABAD DIST, MAHARASHTRA-431001.	GUWAHATI REGIONAL OFFICE : THIRD FLOOR, KUSHAN PLAZA, G.S.ROAD OPP. DISTUR PETROL PUMP, GANESHGURI DISPUR, GUWAHATI, GUWAHATI MUNICIPAL CORP, GUWAHATI, ASSAM - 781006.
BANGALORE REGIONAL OFFICE : 4TH FLOOR ,PRESTIGE TOWERS ,JAYANAGAR 4TH BLOCK,RESIDENCY ROAD ,OPP VIJAYA COLLEGE, BANGALORE,KARNATAKA-560025	HYDERABAD REGIONAL OFFICE : 1 ST FLOOR, VV. TOWERS, KHARKHANA, TIRUMALGHERY ROAD, BESIDES MC DONALDS, SECUNDERABAD, SECUNDERABAD TLK, HYDERABAD DIST, TELANGANA - 500009.
BHOPAL REGIONAL OFFICE : 4TH FLOOR, SHOP NO. 5 & 6, MAPLE HIGHT STREET,PLOT NO.46, CODE50, VIDYANAGAR PHASE II SCHEME BAWARIYA KALAN, NH 12 HOSHANGABAD ROAD, OPP: AASHIMA MALL, BHOPAL, MADHYA PRADESH - 462026.	INDORE REGIONAL OFFICE : FIFTH FLOOR, SHAGUN ARCADE. 503. A B ROAD, RASOMA CIRCLE ABOVE APNA SWEET, INDORE M CORP. , INDORE M CORP. TLK, INDORE DIST, MADHYA PRADESH-452010.
BHUBANESHWAR REGIONAL OFFICE : FIRST FLOOR, PLOT NO. 511, CUTTACK PURI ROAD, BESIDE PUNJAB NATION BANK, MANCHESWAR INDUSTRIAL ESTATE, BHUBANESHWAR M - 10 TLK, KHURDA DIST, ORISA-751010.	JABALPUR REGIONAL OFFICE : FIRST FLOOR, PANCHRATAN TOWERS, 1700 MODELROAD, ABOVE AXIS BANK NEAR BUS STAND, JABLPUR CANTT. (CB), JABALPUR TLK, JABALPUR DIST, MADHYA PRADESH- 482001.
CHANDIGARH REGIONAL OFFICE : SCF-33 34 AND 35, SECOTR 34A, 4TH FLOOR, NEAR REGIONAL PASSPORT OFFICE, CHANDIGARH, CHANDIGARH, CHANDIGARH, CHANDIGARH-160034.	JAIPUR REGIONAL OFFICE : PLOT NO 24 25 & 26 03RD FLOOR MAHINDRA TOWER, TONK ROAD, DURGA VIHAR COLONY, JAIPUR (M CORP.) (PART), JAIPUR TLK, JAIPUR DISTM RAJASTHAN-302015.
CHENNAI REGIONAL OFFICE : 4TH FLOOR ,ASV RAMANA TOWERS AT NO.37 & 38 , VENKAT NARAYANA ROAD ,T NAGAR ,CHENNAI, TAMIL NADU-600017	KOLHAPUR REGIONAL OFFICE : 2ND FLOOR, OFFICE NO. 13-A-2, GEMSTONE COMMERCIAL BUILDING, 'E' WARD, CTS NO. 517/2,NEW SAHUPURI, NEAR CENTAL BUS STAND, KOLHAPUR (M CORP.), KARVIR TLK, KOLHAPUR DIST, MAHARASHTRA - 416003.
COCHIN REGIONAL OFFICE : 2ND & 3RD FLOOR, NOEL HOUSE, PALARIVATTOM-KAKKANAD ROAD, THRIKKAKARA NORTH PART, KANAYANNUR TLK, ERNAKULAM DIST, KERALA - 682021.	KOLKATA REGIONAL OFFICE : 06, DOVER LANE, FIRST FLOOR, P.O. DESHPRIYA PARK, PLOT-G 1 BLOCK-EP & GP SECTOR-V SALT L, P.S. GARIAHAT, KOLKATA, WEST BENGAL, 700029.
COIMBATORE REGIONAL OFFICE : SECOND FLOOR, SHREE LAKSHMI NARASHIMHAR TOWERS, AVINASHI ROAD, PAPPANAICKENPALAYAM, COIMBATORE M.CORP. , COIMBATORE M.CORP. TLK, COIMBATORE DIST, TAMIL NADU-641037.	LUCKNOW REGIONAL OFFICE : 5TH FLOOR, MILLENIUM SQUAREPLOT NO-2, IBB-2,SUSHANT GOLF CITY - LUCKNOW,INDIRA NAGAR,SHAHEED PATH,NEAR GD GOENKA PUBLIC SCHOOL,LUCKNOW-UTTAR PRADESH,226030.
DEHRADUN REGIONAL OFFICE : 3RD FLOORE, SOSHIL TOWER, CURZON ROAD, NEAR DALANWALA THANA, DEHRADUN, DEHRADUN, UTTARACHAL, 248001.	MEERUT REGIONAL OFFICE : 1ST FLOOR, PARSAR TRADE TOWER, BC 2/3, DELHI ROAD, NEAR TATA MOTORS, SHATABDI NAGAR, MEERUT. UTTAR PRADESH, 250103.
DELHI REGIONAL OFFICE : 3RD & 4TH FLOOR, UNIT NO 301-304/ 404-405, PLOT NO 23, AGARWAL CORPORATE TOWER, RAJENDRA PLACE, NEW DELHI, DELHI, 110008.	MUZAFFARPUR REGIONAL OFFICE : THIRD FLOOR, OM SHANTI COMPLEX, ZILA SCHOOL ROAD, OPP. ZILA SCHOOL, ABOVE ALLAHABAD BANK, MUZAFFARPUR M CORP. MUZAFFARPUR M CORP. TLK, MUZAFFARPUR DIST, BIHAR-842002.
NASHIK REGIONAL OFFICE : S-7 TO S-11 II FLR SUYOJIT CITY CENTRE, MUMBAI NAKA NEAR NEAR SHATABDI HOSPITAL, OPP MUMBAI MAHAMARG BUS STAND, NASHIK (M CORP.) NASHIK TLK, NASHIK DIST, MAHARASHTRA-422011.	NAGPUR REGIONAL OFFICE : GROUND FLOOR,KH. NO. 414, GANESH PETH,CIVIL LINES,RAMBAGH ROAD,NEAR ST STAND,NAGPUR M CORP. ,NAGPUR M CORP. TLK,NAGPUR DIST,MAHARASHTRA-440018
PATNA REGIONAL OFFICE : 1ST FLOOR, MOHALLA, S K PURI, NO 3031/1495A WARD NO 21, NCC 229, PATNA M CORP. , PATNA M CORP., PATNA, BIHAR-800001.	SIMLA REGIONAL OFFICE : SECOND FLOOR, DYERTON ESTATE, NH-22, DYERTON BIZ HUB, SHIMLA, HIMACHAL PRADESH-171002.
PUNE REGIONAL OFFICE : 05TH FLOOR MISEM BUILDING 19/12 PLOT NO 15. OFF KARVE ROAD. NEAR SHARDA CENTRE, PUNE, HAVELI TLK, PUNE DIST, MAHARASHTRA-411004.	THANE REGIONAL OFFICE : FIRST FLOOR, PREMISES NO 101, SAI PLAZA, KAPURBAWDI, GHODBUNDER ROAD, ABOVE VIJAY SALES SHOWROOM, THANE, THANE TLK, THANE DIST, MAHARASHTRA-400607.
RAIPUR REGIONAL OFFICE : THIRD FLOOR, ALASKA CORPORATES, G E ROAD, OPP. VIP ROAD NEAR MAGNETO MALL, RAIPUR M CORP., RAIPUR M CORP. TLK, RAIPUR DIST, CHHATTISGARH-492001.	UDAIPUR REGIONAL OFFICE : 2ND FLOOR, 29, MEERA BHAVAN, HIRAM MAG, SECTOR 08, MAIN ROAD, OPP. SIDDHI VINAYAK HOSPITAL, UDAIPUR RAJASTHAN, 313002.
RANCHI REGIONAL OFFICE : GROUND FLOOR, FLAT NO. 301, SHREE MOHAN COMPLEX, SITA COMPOUND, GPO, MAIN ROAD, BEHIND MAXX SHOW ROOM, RANCHI, RANCHI M CORP. TLK, RANCHI, JHARKHAND, 834001.	UPPER ASSAM REGIONAL OFFICE : FOURTH FLOOR, STAR CITY ULUBARI, G.S. ROAD, NEAR HANUMAN MANDIR, GUWAHATI, PALTAN BAZAR TALUK, KAMRUP, ASSAM-781007.
SATNA REGIONAL OFFICE : FIRST FLOOR, MAIN ROAD, LANE NO 2, OPP. BHARUT HOTEL, RAJENDRA NAGAR, SATNA, MADHYA PRADESH, 485001.	VARANASI REGIONAL OFFICE : FIRST FLOOR,SRI DASS FOUNDATION BUILDING, S 20/51- 5 & SB 20/52- 4,MALL ROAD,ABOVE UBI BANK, VARANASI M CORP. TLK, VARANASI, UTTAR PRADESH - 221002
SILIGURI REGIONAL OFFICE : SILIGURI REGIONAL OFFICE 3RD FLOOR,PARAGANA BAIKANTHAPUR, WARD NO.42,,SEVOKE ROAD,OPP OF SBI ZONAL OFFICE,SILIGURI MUNICIPAL CORPORATION, SILIGURI,DARJEELING,WEST BENGAL.734008.	

All communications with regards to Fixed Deposit should be addressed to the office of the Fixed Deposit Processing Centre at the address mentioned above.

100940 Broker Code	**Mahindra & Mahindra Financial Services Limited**	APPL. No.
Sub-Broker Code	CIN: L65921MH1991PLC059642	
	APPLICATION FORM FOR FIXED DEPOSIT	
	(Please write in BLOCK LETTERS and [√] the appropriate box)	

Agents are not permitted to accept cash with application form & issue receipt. Mahindra and Mahindra Financial Services Limited will in no way be responsible for such or other wrong tenders.

*** I / we hereby apply for a fixed deposit with your company at the current prevailing interest rate as on today, as per the details below:-**

To know more about latest FD schemes & interest rate, depositors are advised to visit our website www.mahindrafinance.com on or before making investment

Cumulative

☐ 12 Months	☐ 18 Months	☐ 24 Months	☐ 30 Months
☐ 36 Months	☐ 42 Months	☐ 48 Months	☐ 60 Months

Non-Cumulative

☐ 12 Months	☐ 18 Months	☐ 24 Months	☐ 30 Months
☐ 36 Months	☐ 42 Months	☐ 48 Months	☐ 60 Months

Exisitng FDR/ Folio ☐☐☐☐☐☐☐☐☐☐

Interest Payment Frequency ☐ Monthly ☐ Quarterly ☐ Half Yearly ☐ Yearly

Auto Renewal: Yes ☐ No ☐ **Renewal for:** ☐ Principal amount ☐ Principal with Interest Amount

*Default option will be autorepayment on maturity if no selection is made.

FDR Despatch Mode (Tick only One): ☐ **E-Receipt** ☐ **Physical Receipt** ☐ **Registered Post** ☐ **Courier** ☐ **Hand Delivery**

All (*) Fields are Mandatory Rates w.e.f. 31st October 2026.

FIRST APPLICANT: (in Capital Letters) ☐ Mr ☐ Ms ☐ Mrs ☐ Master

Applicant Name:* FIRST NAME MIDDLE NAME SURNAME

Gender: * ☐ Male ☐ Female ☐ Transgender **Marital Status:*** ☐ Married ☐ Unmarried ☐ Other **DOB/ Age*** DDMMYYYY AGE

Father's Name:* Mr. FIRST NAME MIDDLE NAME SURNAME

Mother's Name: Mrs. FIRST NAME MIDDLE NAME SURNAME

Spouse Name: Mr./Mrs. FIRST NAME MIDDLE NAME SURNAME

Guardian's Name: Mr./Mrs./Miss FIRST NAME MIDDLE NAME SURNAME

Pan No.:** MANDATORY **Minor Pan(If Applicable): MANDATORY **CKYC Number**

***Nationality:** (if national of more than one country please mention all the countries separated by a comma) MANDATORY ***Country of Birth** MANDATORY ***City of Birth** MANDATORY

LEI: **LEI EXPIRT DT:** DDMMYYYY **NPO YES/NO ,DARPAN ID (If NPO YES):** _____

***Occupation:** ☐ **Business** ☐ **Professional** ☐ **Retired** ☐ **Housewife** ☐ **Student** ☐ **Public Sector** ☐ **Private Sector** ☐ **Govt. Sector** ☐ **Proprietorship**

☐ **Agriculture** ☐ **Jewellery /Bullion** ☐ **Real Estate** ☐ **Self Employed** SPECIFY _____ ☐ **Others** SPECIFY _____

***Address Type:** ☐ **Residential** ☐ **Business** ☐ **Registered Office**

Permanent Address / Tax Residency Address of Sole/First Applicant*: (Refer to Clause 2 of Terms &Conditions)

City State Country Pin

Address Type: ☐ Residential ☐ Business ☐ Registered Office

Mailing Address of First Applicant*: (Refer to Clause 2 of Terms &Conditions)

City State Country Pin

Tel MANDATORY Mobile* MANDATORY Email*

Tax Residence details as applicable: (MANDATORY)

(Please indicate ALL the Countries in which you are a resident for tax purposes and associated Tax ID number below)

Country (ies) Tax Residency#	Tax Identification Number%	Identification Type (TIN or Other%, please Specify)

#To also include USA, where the individual is a citizen/green card holder of USA. % In case Tax Identification Number is not available, kindly provide functional equivalent.
The primary responsibility of providing the correct TIN value or functional equivalent as per OECD Guidelines and other details in the self-certification form lies with the account holder/s and the reporting will be done basis such details provided by the account holder.

Status:* ☐ Domestic Company ☐ Resident Individual ☐ HUF ☐ Trust ☐ NRI ☐ Others.....

Category:* ☐ Public ☐ Senior Citizen ☐ Director/Relatives of a Director ☐ Shareholder {DP/Client} ID_____)

☐ Politically Exposed Person (PEP)* ☐ Relative of PEP* ☐ Employee Token No..... ☐ Employee's Relative (Relation with Employee is .....) ☐ Retired Employees

Annual Income:* ☐ Up to ₹5,00,000 ☐ ₹5,00,001 to ₹10,00,000 ☐ ₹10,00,001 to ₹25,00,000 ☐ ₹25,00,001 to ₹50,00,000 ☐ ₹50,00,001 to ₹1,00,00,000 ☐ ₹1,00,00,001 & above

***DEPOSIT PAYABLE TO**
Please(√) any one
☐ First Holder
☐ Either or Survivor

☐ **Please recover Income Tax as applicable and issue me TDS Certificate/s as applicable for each financial year.**

* ☐ **Form 121 is enclosed. Therefore, do not deduct Income Tax.**

Bank Details of the Sole / First Applicant for Repayment (Please attach a copy of your Bank's Personalised cheque for verification)

Name of Bank* Branch*

Account Number* MICR Code*

NEFT IFSC Code*

Amount of Deposit

*Rs. _____ *Rs. (In words) _____

*Mode of Payment

Cheque / Demand Draft No. Dated DDMMYY Renewal Of FDR

Drawn on Bank Branch

Name of Account Holder: Bank Account Details:

Mahindra & Mahindra Financial Services Ltd. - Acknowledgement Slip APPL. No.

Received with thanks from Mr/Mrs/Ms.....Cheque/ DD/ FD (in case of renewal) No.....

For Rs.....dated.....drawn on.....Bank.....branch

as Fixed Deposit under Cumulative / Non-Cumulative Scheme for a period of.....months(s)

Following Documents Received :(Self Attested)

☐ Aadhaar Card ☐ Passport ☐ Pan Card Intimation Letter ☐ Driving License ☐ Voter ID ☐ Job Card issued by NREGA duly signed by an officer of the State Government ☐ Personalised Cancelled cheque ☐ Form 121 ☐ Birth Certificate in case of Minor

SECOND APPLICANT: (in Capital Letters) ☐ Mr ☐ Ms ☐ Mrs ☐ Master

*Applicant Name: FIRST NAME MIDDLE NAME SURNAME

*Gender: ☐ Male ☐ Female ☐ Transgender *Marital Status: ☐ Married ☐ Unmarried ☐ Other *DOB/ Age DDMMYYYY AGE

*Father's Name: Mr. FIRST NAME MIDDLE NAME SURNAME

Mother's Name: Mrs. FIRST NAME MIDDLE NAME SURNAME

Spouse Name: Mr./Mrs. FIRST NAME MIDDLE NAME SURNAME

Guardian's Name: Mr./Mrs./Miss FIRST NAME MIDDLE NAME SURNAME

Pan No.: MANDATORY Minor Pan(If Applicable): MANDATORY CKYC Number

*Nationality: (if national of more than one country. please mention all the countries separated by a comma) MANDATORY *Country of Birth MANDATORY *City of Birth MANDATORY

*Occupation: ☐ Business ☐ Professional ☐ Retired ☐ Housewife ☐ Student ☐ Public Sector ☐ Private Sector ☐ Govt. Sector ☐ Proprietorship ☐ Agriculture ☐ Jewellery /Bullion ☐ Real Estate ☐ Self Employed SPECIFY _____ ☐ Others SPECIFY _____

*Address Type: ☐ Residential ☐ Business ☐ Registered Office

*Permanent Address / Tax Residency Address of Second Applicant: (Refer to Clause 2 of Terms &Conditions)

LANDMARK

City State Country Pin

*Address Type: ☐ Residential ☐ Business ☐ Registered Office

*Mailing Address of Second Applicant: (Refer to Clause 2 of Terms &Conditions)

City State Country Pin

Tel MANDATORY *Mobile MANDATORY *Email

Tax Residence details as applicable: (MANDATORY)

(Please indicate ALL the Countries in which you are a resident for tax purposes and associated Tax ID number below)

Country (ies) Tax Residency#	Tax Identification Number%	Identification Type (TIN or Other%, please Specify)

#To also include USA, where the individual is a citizen/green card holder of USA. % In case Tax Identification Number is not available, kindly provide functional equivalent.
The primary responsibility of providing the correct TIN value or functional equivalent as per OECD Guidelines and other details in the self-certification form lies with the account holder/s and the reporting will be done basis such details provided by the account holder.

THIRD APPLICANT: (in Capital Letters) ☐ Mr ☐ Ms ☐ Mrs ☐ Master

Applicant Name:* FIRST NAME MIDDLE NAME SURNAME

Gender: * ☐ Male ☐ Female ☐ Transgender Marital Status:* ☐ Married ☐ Unmarried ☐ Other DOB/ Age* DDMMYYYY AGE

Father's Name:* Mr. FIRST NAME MIDDLE NAME SURNAME

Mother's Name: Mrs. FIRST NAME MIDDLE NAME SURNAME

Spouse Name: Mr./Mrs. FIRST NAME MIDDLE NAME SURNAME

Guardian's Name: Mr./Mrs./Miss FIRST NAME MIDDLE NAME SURNAME

Pan No.: MANDATORY Minor Pan(If Applicable): MANDATORY CKYC Number

*Nationality: (if national of more than one country. please mention all the countries separated by a comma) MANDATORY *Country of Birth MANDATORY *City of Birth MANDATORY

*Occupation: ☐ Business ☐ Professional ☐ Retired ☐ Housewife ☐ Student ☐ Public Sector ☐ Private Sector ☐ Govt. Sector ☐ Proprietorship ☐ Agriculture ☐ Jewellery /Bullion ☐ Real Estate ☐ Self Employed SPECIFY _____ ☐ Others SPECIFY _____

*Address Type: ☐ Residential ☐ Business ☐ Registered Office

*Permanent Address / Tax Residency Address of Second Applicant: (Refer to Clause 2 of Terms &Conditions)

LANDMARK

City State Country Pin

Address Type: ☐ Residential ☐ Business ☐ Registered Office

Mailing Address of Third Applicant* : (Refer to Clause 2 of Terms &Conditions)

City State Country Pin

Tel MANDATORY Mobile* MANDATORY Email*

Tax Residence details as applicable: (MANDATORY)

(Please indicate ALL the Countries in which you are a resident for tax purposes and associated Tax ID number below)

Country (ies) Tax Residency#	Tax Identification Number%	Identification Type (TIN or Other%, please Specify)

#To also include USA, where the individual is a citizen/green card holder of USA. % In case Tax Identification Number is not available, kindly provide functional equivalent.
The primary responsibility of providing the correct TIN value or functional equivalent as per OECD Guidelines and other details in the self-certification form lies with the account holder/s and the reporting will be done basis such details provided by the account holder.

IDENTIFICATION OF DEPOSITORS (Refer Terms & Condition): To Comply with "Know your Customer" Guidelines for NBFCs prescribed by the Reserve Bank of India, new investors should provide self attested copy of any one of the following documents (which contains the photograph of the concerned first depositor) for identification & proof of residential address.

☐ Passport (Expriy Date:_____) ☐ PAN Card with address proof ☐ Voter Identity Card ☐ Driving Licence ☐ Aadhaar Card

In case, KYC Document address differs from mailing address please furnish: ☐ Telephone Bill ☐ Letter from any recognised public authority ☐ Bank Account statement ☐ Electricity Bill ☐ Letter from employer

Refer to Clause 2 of Terms & Conditions.

Nomination

I / we above named depositor/s ☐ do not wish to nominate / ☐ wish to nominate following person to whom in the event of my / our / minor's death the amount of this deposit may be returned by Mahindra & Mahindra Financial Services Limited.

*Name of the Nominee Mr. / Ms. / Mrs. | *Date Of Birth D D M M Y Y Y Y

*Relation of Nominee with 1st Depositor

Guardian's Name Mr. / Ms. / Mrs. (if Nominee is Minor)

Address of Nominee

City | State | Country | Pin

Tel MANDATORY | *Email | *Mobile

Depositors are strongly advised to have their accounts in joint names or use nomination.

1st Applicant Signature - _____ *2ndApplicant Signature -* _____ *3rd Applicant Siganture -* _____

Witness 1 Signature - _____ *Witness 2 Signature -* _____

I/We have read and understood the nomination rules prescribed by Reserve Bank of India and the Procedure terms and conditions laid down by the Company governing the nomination facility and accept that they are binding on me/us

I. CHANGE /CANCELLATION OF NOMINATION

Depositor(s) can change / cancel the nomination at any point of time by filling with the company the prescribed form. The prescribed form is available on the Company's website.

II. CHANGE /CANCELLATION/ADDITION OF HOLDER(S)

Depositor(s) are allowed to change/cancel/add the joint holder(s) only at the time of renewal. In case of the death of the holder(s), second/third (if any) the holding is cancelled automatically on submission of the certified copy of death certificate.

III. TRANSMISSION PROCEDURES

Deposit(s) cannot be transmitted in favour of nominee, the default option is preclosure in case of death of the holder(s).

For Transmission of deposit(s), the joint holder(s) should submit the following.

I) Deposit Receipt(s), duly discharged by all the holders with revenue stamp (ii) Certified copy of Death Certificate of the deceased holder(s) (iii) Any documentary evidence that may be called for by the company at that time.

(ii) Transfer of deposti(s) in favour of holder(s) shall be a valid discharge by the company against the legal hiers.

(III) Deposit(s) that is/are preclosed/transmitted in favour of holder(s) nominee who is a Non-Resident will be only on Non-Repatriable basis.(i.e.neither the principal nor the interest thereon will be repatriable.

***FOR NRI DEPOSITORS ONLY**

☐ a) I / We hereby declare that the amount deposited with Mahindra and Mahindra Financial Services Ltd. represents amounts transferred from NRO Account. Further this amount does not represent inward remittance from Overseas to NRO account or transfer of funds from NRE/FCNR (B) accounts to NRO account"

☐ b) I / We hereby declare that my stay in India during the financial year does not exceed/will not exceed 182 days & hence I will be a non-resident during the said financial year.

Note: NRI's & PIO's Deposits will be accepted for a maximum period of 3 years.

FATCA DECLARATION:

Certification: I/We have understood the information requirements of the Form as per the CBDT notified Rules 238 to 240 and hereby confirm that the information provided by me/us on this form is true, correct and complete. I/We also confirm that I/We have read understood the Terms and Conditions below and hereby accept the same. I/We understand that my personal details as provided / available in the records of Mahindra & Mahindra Financial Services Limited ('the Company') will be used for CBDT reporting.(Please refer FATCA terms & conditions for more details)

I/We hereby expressly consent to MMFSL to search, download, Upload/share with Central KYC registry & receive information through SMS/e-mail on the above registered mobile number/e-mail id for the purpose of KYC compliance.

I/We hereby provide our consent to MMFSL to obtain and/or submit my / our information from/to Credit Information Company and/or information utility and/ or such institution set up under the provisions of law from time to time, as and when required.

I/We hereby expressly consent and authorize MMFSL to make telephone calls, send SMSs, WhatsApp messaging & services, Emails, USSD, Voice services, Push Notifications, Cell Broadcast, MMS, Location-based Services, and to enable mobile Solutions to inform/benefit me on any given options.

Vernacular Declaration:

I/We confirm that the terms and conditions are explained by _____(Advisor) in _____language, I have understood and agree to the terms and conditions mentioned on AOF.:

I have gone through the financials and other statements / particulars / representations furnished / made by the company and after careful consideration I am making the deposit with the company at my own risk and volition.

DECLARATION: I/We hereby declare that the amount being deposited herewith is not out of any funds acquired by me/us by borrowing or accepting from any other person. I/We declare that the first name depositor is the beneficial owner of this joint deposit & is to be treated as the payee for the purpose of deduction of Tax under section 393(1) [Sl No.5 (iii)] - 1022 of the Income Tax, 2025. (I/We have read the Terms & conditions of Deposits & agree to abide by them.) I/we have gone through the financial & other declarations furnished by the Company & after careful consideration I am/We are making the deposit with the Company at my/our own risk & volition. I/We further declare that, I/We am/are authorized to make this Deposit in the above mentioned Scheme & that the amount kept in the Deposit is through legitimate source & does not involve directly or indirectly any proceeds of Schedule of offence &/or is not designed for the purpose of any contravention or evasion of the provisions of the Prevention of Money Laundering Act, 2002 & any Rules, Regulations, Notifications, Guidelines or Directions thereunder, as amended from time to time. I/We shall provide any further information & fully co-operate in any investigation as & when required by the Company in accordance with the applicable Law. I/We further affirm that the information/details provided by me/us is/are true & correct in all respect & nothing has been concealed.

Date & Place :_____

Amx a latest photograph with signature (DO NOT STAPLE)	Amx a latest photograph with signature (DO NOT STAPLE)	Amx a latest photograph with signature (DO NOT STAPLE)
**Thumb impressions must be attested by Magistrate or Notary Public or Special Executive Officer. Signature Designation / Authority	*1st Applicant Signature (Guardian in case of Minor)	*2nd Applicant Signature	*3rd Applicant Signature