



## PFC Capital Gain Tax Exemption Bonds - Series IV

### 54 EC Capital Gain Bonds

PRIVATE PLACEMENT OF SECURED, NON-CONVERTIBLE, NON-CUMULATIVE, REDEEMABLE, TAXABLE BONDS IN THE NATURE OF DEBENTURES OF Rs. 10,000/- EACH FOR CASH AT PAR ON "ON TAP" BASIS WITH BENEFITS UNDER SECTION 54EC OF THE INCOME TAX ACT, 1961.

Security Name	PFC Capital Gain Tax Exemption Bonds – Series IV
Rating	'AAA/Stable' by CRISIL, 'AAA (Stable)' by ICRA, & 'AAA/Stable' by CARE
Issue size	Rs 500 crore + Green Shoe option to retain oversubscription
Face Value	Rs. 10,000 (Rupees Ten Thousand only) per bond
Issue Price	At par (Rs. 10,000/- per bond)
Coupon Rate	<b>5% annually</b> <b>No TDS, Interest Taxable</b>
Issue Opening & Closing Date	Now Open
Minimum application size and in multiple of thereafter	Application must be for a minimum size of Rs. 20,000/- (2 bonds) and then in multiple of Rs. 10,000/- (1 bond) thereafter
Maximum application size	500 bonds of Rs. 10,000/- each (Rs. 50,00,000/-)
Mode of Issue	Private placement basis
Deemed Date of allotment	Last day of each month in which the subscription money is received and credited to PFC Capital Gain Collection Account
Coupon payment date	Every year on 31 <sup>st</sup> July till redemption and balance along with redemption
Tenor	5 years from the deemed date of allotment
Date of Redemption	At the end of 5 years from the Deemed Date of Allotment
Transferability	Non-transferable, Non-Marketable, Non-negotiable and cannot be offered as a security for any loan or advance
Listing	The Bonds will not be listed on any stock exchange due to non-transferability during the tenure of Bonds
Cheque / Draft to be drawn in favour of	"PFC Capital Gain Bonds"
Required enclosures	For Resident Indians: A self certified copy of PAN card, Aadhaar card and certified copy of address proof of 1st Applicant and one cancelled Cheque. For NRIs/ Other foreign eligible investor: Passport-Mandatory, Driving License, Visa copy.

**ECS FINANCIAL SERVICES (INDIA) PVT. LTD**  
Empowering & Enabling Growth Since 1996

To know more, New Cost Inflation Index, Net Capital Gain Calculation and Invest,  
Please call your nearest ECS Financial / Toll Free: 1800 425 2969 / Give a missed call / SMS: 09441693111