

Be Empowered. Wealth Creation Ready Reckoner

Monthly SIP installment amount for a target of Rs.1 lakh

No of Years	Conservative		Moderate			Aggressive	
	9%	10%	11%	12%	13%	14%	15%
1	7936	7892	7850	7807	7764	7722	7680
2	3790	3750	3710	3671	3632	3593	3554
3	2412	2374	2336	2298	2262	2225	2189
4	1726	1689	1653	1617	1582	1548	1514
5	1316	1281	1246	1212	1179	1147	1115
6	1045	1011	978	946	914	884	854
7	853	820	788	758	728	699	671
8	710	678	648	619	591	564	538
9	600	570	541	513	487	461	437
10	513	484	457	430	405	382	359
11	443	415	389	364	341	318	297
12	385	359	334	310	288	267	248
13	337	312	288	266	245	226	208
14	297	273	250	229	210	192	175
15	262	239	218	198	180	163	148
20	149	131	114	100	87	76	66
25	89	75	63	53	44	37	30
30	54	44	35	28	23	18	14

Eg: To make Rs.1 lakh in 5 years @ 15%, you need to invest Rs.1115 / month. To get Rs.5 lakhs for the same period, SIP amount will be 1115 x 5 = Rs.5575

Value of monthly investment of Rs.1000/-

No of Years	Conservative		Moderate			Aggressive	
	9%	10%	11%	12%	13%	14%	15%
1	12601	12670	12740	12809	12879	12950	13021
2	26385	26667	26953	27243	27537	27834	28135
3	41461	42130	42812	43508	44217	44941	45679
4	57952	59212	60506	61835	63200	64603	66044
5	75990	78082	80247	82489	84803	87201	89682
6	95720	98929	102273	105757	109388	113174	117120
7	117300	121958	126847	131979	137367	143025	148968
8	140905	147399	154265	161527	169208	177335	185937
9	166724	175504	184856	194822	205443	216769	228848
10	194966	206552	218987	232339	246681	262091	278657
11	225856	240851	257068	274615	293610	314183	336474
12	259644	278742	299555	322252	347017	374054	403585
13	296602	320600	346959	375931	407796	442865	481484
14	337027	366841	399848	436418	476965	521954	571906
15	381244	417924	458858	504576	555681	612854	676863
20	672896	765697	873573	999148	1145519	1316346	1515955
25	1129530	1337890	1590581	1897635	2271435	2727278	3284074
30	1844474	2279325	2830228	3529914	4420647	5557056	7009821

Eg: Rs.1000 invested monthly will become Rs.278657 in 10 years @ 15%. For the same period, if Rs.2000 is invested, it would become 2 x 278657 = Rs.557314

Value of Lumpsum investment of Rs.1 Lakh

No of Years	Conservative		Moderate			Aggressive	
	9%	10%	11%	12%	13%	14%	15%
1	109000	110000	111000	112000	113000	114000	115000
2	118810	121000	123210	125440	127690	129960	132250
3	129503	133100	136763	140493	144290	148154	152088
4	141158	146410	151807	157352	163047	168896	174901
5	153862	161051	168506	176234	184244	192541	201136
6	167710	177156	187041	197382	208195	219497	231306
7	182804	194872	207616	221068	235261	250227	266002
8	199256	214359	230454	247596	265844	285259	305902
9	217189	235795	255804	277308	300404	325195	351788
10	236736	259374	283942	310585	339457	370722	404556
11	258043	285312	315176	347855	383586	422623	465239
12	281266	313843	349845	389598	433452	481790	535025
13	306580	345227	388328	436349	489801	549241	615279
14	334173	379750	431044	488711	553475	626135	707571
15	364248	417725	478459	547357	625427	713794	813706
20	560441	672750	806231	964629	1152309	1374349	1636654
25	862308	1083471	1358546	1700006	2123054	2646192	3291895
30	1326768	1744940	2289230	2995992	3911590	5095016	6621177

Eg: Rs.1 lakh invested for 5 years will become Rs.201136 @ 15%. For the same period, if Rs.5 lakhs is invested, it will grow to 5 x 201136 = 1005680

Above values are computed internally based on the assumed rates of return and does not indicate assurance of returns for any scheme

Toll Free: 1800 425 2969

Invest rightly. Live happily.



Investor Education Initiative by

